FOUNDERS CIRCLE MEMBERS

Since its founding in 1999, the Foundation has been helped financially by donors of vision who foresee the impact that a strong community foundation can have in its community.

The following individuals and organizations have made contributions of $10,000 or more toward initial and continuing administrative operating expenses of the Foundation.

Mr. and Mrs. Ronald L. Bertieri
BMO Harris Bank
Mr. and Mrs. Frank A. Boucher
Mr. and Mrs. Anthony W. Bryant
Century Fence Company
Mr. and Mrs. Donald Chappie
Couri Insurance Agency, Inc.
Mr. and Mrs. Thomas E. Dalum
DUECO, Inc.
Emergency Medical Associates of Waukesha
Mr. Donald W. Fundingsland
Harmony Homes, Inc.
Dr. and Mrs. LaVern H. Herman
InPro Corporation
Mr. and Mrs. Steven L. Johnson
Mr. and Mrs. Peter J. Lettenberger
Mr. John P. Macy
Marketing Images
Marshall & Ilsley Foundation

Mr. Lyall Mathison*
Michael Best & Friedrich, LLP
Mihi Cura Futuri Fund
MSI General, Inc.
ProHealth Care, Inc.
Mr. and Mrs. Richard Richards
Mr. and Mrs. Kenneth P. Riesch
Roundy’s Supermarkets, Inc.
Claudine Bertieri Savage, In Memoriam
Mr. and Mrs. Bryce P. Styza
Sunset Bank
Teerlink Family Foundation
Mr. and Mrs. Rexford W. Titus III
Vrakas/Blum & Co., SC
Waukesha Engine, Dresser Inc.
Waukesha State Bank
Mr. Jeff Wiesner
Wimmer Brothers Realty, Inc.

* Deceased
Thinking about what you want to accomplish beyond your lifetime requires a trusted partner — For Good For Ever. Waukesha County Community Foundation, (WCCF) brings people like you together around what matters most: Connecting the ideas, initiatives and dreams you wish to support well into the future.

We listen as you frame expectations for a future you will not experience, yet want to enhance. We focus on your intentions, objectives and goals, and serve as a partner to assist you in realizing your dreams.

The motivation for donors to give through WCCF comes from the heart. Many are driven by personal values and a desire to improve communities.

We only exist because of the many people like you who care enough to create funds to make our community better. How fortunate we are to have so many people committed to doing just that — helping our community continue to improve each day through financial commitments to its future.

DEAR FRIENDS,
On behalf of the Board of Directors, staff and our generous supporters, we are pleased to present to you the Waukesha County Community Foundation’s 2013 Annual Report.

Every day, WCCF aspires to explore all possibilities, create extraordinary relationships and make every conversation count with our fund holders. We help people explore ways to give back to the community that they alone cannot. We help people answer their deepest question: “Has my life mattered?”

We assist people who have decided that it’s time to fund their dreams and become a significant contributor to their community. It’s often a long journey from having an idea to action — action that dedicates a lifetime of financial resources to support what matters.

WCCF is a catalyst for the realization of people’s dreams. We provide a customized giving solution to help people support multiple charitable efforts. At the heart of our work is assuring our donors’ desired results are achieved.

Thank you for your continued investment in our mission and your ongoing confidence and trust in our stewardship.

Kathryn M. Leverenz
President & CEO

Kathleen A. Gray
Chairman of the Board
WAUKESHA COUNTY COMMUNITY FOUNDATION BOARD

2013-2014

(l-r) Front: Kathy Gray, Karin Gale, Ann Merkow, Kathryn Leverenz, Karin Kultgen, MD, Anne Foster and Sue Bellehumeur.
Back: John Macy, Brian Dorow, Jerry Couri, Mike Duckett, Jim Walden, Steve Johnson, Jim Riley, Chuck Palmer and Ford Titus.
Not pictured: Dan D’Angelo, Dixon Benz, Brian Kaminski, Richard Larson, Kathy Ledvina, Rhody Megal, Ken Riesch, Steward Wangard and Steve Ziegler.
An interview with Diane Whatton, Director, U.S. Community Affairs, BMO Harris Bank

BMO Harris Bank is generously underwriting the 2013 Waukesha County Community Foundation (WCCF) annual report. Why?
At BMO Harris Bank, we hold a strong belief in supporting the nonprofit organizations that are making a difference in the alleviation of poverty in the communities where we operate. Underwriting the WCCF annual report is just one way of doing our part to help WCCF increase awareness of the important work they are doing for the Women and Girls Fund, for example. Also, BMO Harris Bank Regional President Kara Kaiser and Bank Manager Patrick Noll serve on the Advisory Council of WCCF.

The BMO Harris Bank name is often associated with philanthropic efforts throughout the greater Milwaukee area. What are some examples of ways you contribute financially in the region?
We realize that healthy and economically vibrant communities need support in a myriad of ways from education, health, the arts and youth development — we have signature partnerships within each of these areas where we work each day to make a difference. For example, we are one of the top corporate funders of the United Performing Arts Fund and the United Way of Greater Milwaukee where we provide funding to support their work in promoting healthy birth outcomes and reducing teen pregnancy.

What motivates you to be such a strong corporate citizen?
We have an obligation to our stakeholders to lead by example in every aspect of our business and serving as a good corporate citizen throughout our entire footprint is simply the right thing to do. We feel extremely fortunate to have a network of quality nonprofits in both counties that are truly the safety net for the most underserved and underrepresented communities. It is our privilege to provide the much-needed support to help advance their missions.

BMO Harris Bank employees seem to actively give back to local communities. Is volunteering encouraged in your organization?
Yes, we support and strongly encourage each and every BMO Harris Bank employee to volunteer his or her time and talents.

Can you provide examples of how your employees volunteer?
Since 2001, BMO Harris Bank has hosted Volunteer Day — a day where in 2014 close to 6,000 employees invested time to volunteer in communities across Canada and the U.S. Volunteer Day provides opportunities for BMO employees to participate in charitable work and projects during business hours. This year, it encompassed more than 400 projects in communities across Canada and the U.S., including children and youth organizations, elder care, food banks, community housing and health care facilities, family resource centers, parks and recreational facilities, relief organizations and homeless shelters.
The Advisory Council is a body of community leaders who help the Foundation identify needs in Waukesha County; to engage more community leaders in our work; and to build awareness of how a community foundation works with charitable people to help them create a permanent legacy for their philanthropy.
SUSTAINING A BETTER FUTURE FOR INDIVIDUALS WITH DISABILITIES

As part of its 80th Jubilee Anniversary this year, Easter Seals of Southeast Wisconsin has partnered with the Waukesha County Community Foundation (WCCF) to launch the “Centennial Fund,” which will provide the organization with needed reserves for new programs, expansion of existing services and expansion of service areas. The Easter Seals Board of Directors will release dollars from the fund as needed to provide necessary resources to respond to emerging community needs for disability services.

“Too often, local needs arise that simply can’t wait until we can secure a grant or other funding to get them going,” commented Susan Russell, vice president community engagement for Easter Seals of Southeast Wisconsin. “With our own grant fund in place, we’ll have the money in hand to launch or expand initiatives that can help our veterans and others living with disabilities.

Easter Seals of Southeast Wisconsin provides services to people living with a wide variety of disabilities including autism, epilepsy, cerebral palsy, and other developmental and physical conditions. The organization tailors its services to foster each person’s skills at every stage in life to encourage greater independence. Easter Seals services promote opportunities for people with disabilities to live, work and play in their community. Specific programs offered include:

- Adult Services
- Autism (ASD) Services
- Camping & Recreation
- Children’s Services
- Employment & Training
- Medical Rehabilitation
- Military & Veteran Services
- Respite/Community Support
- Senior Services

According to Susan, Easter Seals serves 300 individuals every day at its Waukesha Training Center. “We’ve been here to meet the needs of those with disabilities for 50 years,” she said. “Our services are vital to people throughout Waukesha County, which is why we have to stay relevant in terms of training, services and emerging opportunities.” She added, “Our Centennial Fund is key to meeting needs in the years to come, and it will continue to do so long into the future.”

Easter Seals programs also consistently reinvest money in Waukesha County. “The majority of people we train work in Waukesha County,” Susan explained. “Because of the challenges of their disabilities and accessing transportation, they typically don’t cross county lines to do their shopping or dining. Their income stays in their local communities, which means that what we do continually supports economic development throughout Waukesha County.”

Currently, a generous donor has issued a challenge grant promising a dollar for dollar match for all Centennial Fund donations up to $100,000. “Until we reach that goal, any contributions will be doubled,” Susan affirmed.

To learn more or make a donation to the Easter Seals Centennial Fund, please contact Susan Russell at 414-963-5903 or SusanR@eastersealswise.com. You may also contact WCCF President and CEO Kathryn Leverenz at 262-513-1961 or kleverenz@waukeshafoundation.org.

Your life and mine shall be valued not by what we take... but by what we give.
— Edgar Allen, Easter Seals founder
How can nonprofit providers in the health and human services sector thrive in the new reality of few dollars and more demand for services?

This was the focus of discussions during 2011 by Waukesha County nonprofit service providers, funders, government and community leaders in reaction to the economic downturn in 2008.

As a result of these critical conversations, the Thriving Waukesha County Taskforce was formed in early 2012 with a purpose to review the current nonprofit health and human services structure and delivery system, explore new approaches, and make recommendations that will result in a long-term sustainable and thriving nonprofit community.

A task force of 18 community leaders and agency executives spent 18 months researching best practice and collecting data from 81 key agencies at the center of the health and human services network in Waukesha County. After identifying key findings and recommendations, a final report was issued in late 2013 and the Thriving Waukesha Taskforce was reconstituted as the Thriving Waukesha County Alliance. (The full report is available at www.unitedwaywaukesha.org.)

Led by volunteer chairman Ed Olson, the Alliance officially began implementation efforts in early 2014 and is comprised of 13 volunteer committee members and one part-time project coordinator. Lead Alliance sponsors include the United Way, the Waukesha County Community Foundation (WCCF), the Greater Milwaukee Foundation and the County Executive’s Office. The Alliance’s mission is to support efforts to create long-term sustainability and optimal capacity of the health and human services sector.

“We believe that if, as a community, we’re going to effectively face these increasing needs for social services, we’re going to have to start working together much more effectively than we have in the past,” Chairperson Ed Olson told Milwaukee Biz Times in June 2014. “And the Alliance is a catalyst for doing that.”

The Alliance identified 2014 key priority focus areas originating from the five recommendation areas identified in the report:

• Build capacity by providing opportunities to educate nonprofit agency leaders and boards on effective governance, management efficiencies and best practices.
• Bring funders and donors together to educate them on how to leverage financial resources to achieve a greater collective impact.
• Cultivate and encourage strategic collaboration among agencies. Two Affinity Groups, comprised of agency, funder and community leaders have been working collaboratively to develop solutions to address transportation and homelessness in Waukesha County.
• Improve community navigation of the health and human services sector.

“The reality is many Health and Human Service providers are facing fierce competition for funding as federal and state aid continually decreases,” said Kathryn Leverenz, WCCF President and CEO. "The resulting increased demand in requests to individual donors, businesses, community foundations, private and corporate foundations is forcing funders to become more strategic with their limited dollars.” She added, "More funders are seeking comparative cost data and expecting agencies that serve similar subsets of clients to work together. The big picture for all of us is focusing on the needs of the community to ensure services can be provided.”
When Julius S. Fomotor lost his father, Julius W., in December 2006, he knew he wanted to create a lasting tribute to this caring, generous man who was both his role model and friend. Shortly after his mom Edith passed away in 2013, Julius and his wife Barb established the Fomotor Fellowship Foundation fund through the Waukesha County Community Foundation (WCCF). The fund honors his parents and celebrates their Christian values and the kindness and inspiration that they brought to so many throughout their lives.

“My dad was a truly incredible man,” Julius said. “He was a strong Christian who always went out of his way to help someone in need without expecting anything in return. My mom shared his faith and his kindness.”

Julius continued, “At my dad’s funeral, I talked about what a genuine person he was, how he loved life, and always had a smile and helping hand for others. I encouraged everyone there to go out and ‘perform a Julius,’ and when they did, to think of my dad.” He added, “For a very long time afterward, my mom and I heard from friends and family who did something kind for someone else in honor of my dad.”

Julius W. and Edith emigrated to the U.S. from Hungary in 1956, leaving a Cold War-torn Budapest behind. They ultimately settled in Brookfield with their three children. In the fall of 2006, they celebrated their 50th wedding anniversary with a return visit to Hungary.

In 1979, Julius Senior attended a crusade for the Rev. Billy Graham, which changed his life. According to Julius S., one of his dad’s favorite Bible verses was Matthew 5:16, which says, “In the same way, let your light shine before others, that they may see your good deeds and glorify your Father in heaven.” He explained, “My parents lived their lives being a bright light that inspired others. When they died, that torch was passed to me. Now, Barb and I are proud and happy to create this Foundation as their legacy.”

After careful research, Julius and Barb opted to partner with the WCCF and establish a donor advised fund. “We talked to our attorney and accountant and everyone agreed that the Foundation was the way to go,” Julius said. “It was easy to set up and Kathryn (Leverenz) walked us through every step.”

Julius and Barb are including the Fomotor Fellowship Foundation in their estate planning. They also look forward to watching the Foundation progress and are thankful that they chose to establish it at this point in their lives, when they still have years ahead of them. “Barb and I will be able to watch it grow, be an active part of it and see the impact it has on others,” Julius noted. “We’ll be able to choose which nonprofits receive our grants and be a part of the conversation and excitement.”

Barb added, “It is a great opportunity to see lives impacted in Julius and Edie’s honor. Their lives were truly an inspiration to us and to so many who were fortunate to know them. Now their kindness, generosity and faith will live on.”

The Fomotor Fellowship Foundation supports Christian-based charitable organizations recommended and selected each year by the Fomotor family. Learn more about the Foundation and the couple who inspired it at www.performingajulius.org.
New fund honors extraordinary Brookfield couple

Previous page: Julius W. and Edith Fomotor.

Above: Shortly after arriving from Budapest in 1957, Julius and Edith were sent to Sacramento with other Hungarian refugees. This photo of the young couple appeared on the front page of the Sacramento Bee in April of that same year.

Below: Two generations of Fomotor families — Julius W. and Edith, and Julius S. and Barb — enjoy a vacation together.

LEGACY CIRCLE

The Legacy Circle was established to honor and recognize those individuals who have included charitable giving in their estate planning in ways that will support charitable funds in the Waukesha County Community Foundation. If you would like to learn how you can help to preserve Waukesha County’s quality of life for future generations, please contact the Foundation.

Mr. and Mrs. Leonard Anhalt
Mr. and Mrs. Thomas J. Arndt
Mr. and Mrs. Doug Braden
Mr. and Mrs. Anthony W. Bryant
Ms. Sabrina Bryant
Dr. and Mrs. Daniel J. D’Angelo
Mrs. Mildred J. Delzer*
Ms. Elizabeth S. Dinsmoor
Mr. and Mrs. David A. Eckert
Mr. and Mrs. Tom Ehrsam
Mr. and Mrs. Julius S. Fomotor

Mr. David R. Fuller
Ms. Laura M. Gralton
Ms. Christine Hedstrom
Mr. and Mrs. James R. Klauser
Mr. and Mrs. Peter J. Lettenberger
Mr. and Mrs. Dennis R. Leverenz
Mr. John P. Macy and Ms. Sandi Brand
Mr. and Mrs. Paul McCaughey
Ms. Sylvia N. Moldenhauer*
Ms. Kathy Nell
Mr. Ralph North III

Mr. Richard L. Oates
Mr. and Mrs. Frank J. Pagliaro
Mrs. Norma J. Reuss
Mr. and Mrs. Richard Runte
Mr. and Mrs. Paul Schmidt
Mr. and Mrs. David R. Schultz
Ms. Joanne Smith
Mrs. Elizabeth Swanson
Mr. and Mrs. Thomas Templin
Mr. Jeffrey D. Wiesner

* Deceased

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Mrs. Elizabeth Swanson
Mr. and Mrs. Thomas Templin
Mr. Jeffrey D. Wiesner

* Deceased

Celebration of Giving Award

The Waukesha County Community Foundation Celebration of Giving Award was created in 2006 to salute philanthropy in Waukesha County. The award honors individuals who have exhibited significant charitable giving to nonprofit organizations in Waukesha County and beyond and who encourage others to contribute by example or through volunteer activity. Our past honorees have been significant contributors in Waukesha County and elsewhere and as donor and volunteer role models for others.

Honorees 2006 to 2013

2006 | Patricia and Robert Kern
2007 | R. David Helling, MD, and Bonnie Birk, PhD
2008 | Carol and Don Taylor
2009 | Steve and Heather Ziegler and InPro Corporation
2010 | Joanne B. and A. William Huelsman
2011 | Tom and Maripat Dalum
2012 | John and Lorraine McAdams and Family
2013 | Tony and Andrea Bryant

Tony and Andrea Bryant were honored in 2013 with the Foundation’s Celebration of Giving Award.
Every year, Waukesha County Community Foundation (WCCF) provides grants that touch the lives of countless families and individuals of all ages throughout Waukesha County. From providing dollars to bring more food to families with children and advance medical research to find a cure for paralysis to helping fund expanded cancer services and additional oral health outreach and education, WCCF grant dollars are making an impact. In 2013, a total of $98,970 in grants was provided to area organizations and projects.

The WCCF provided $2,000 to Boys & Girls Club of Greater Milwaukee to help supplement the cost of day camp at Camp Whitcomb/Mason.
Boys & Girls Club of Greater Milwaukee
$2,000 to help Camp Whitcomb/Mason keep day camp prices affordable for the day camp program.

Bryon Riesch Paralysis Foundation
$2,000 for medical research to find a cure for paralysis.

Down Syndrome Association of Wisconsin, Inc.
$1,500 to provide approximately 50 Waukesha families with road maps to create solutions for their current life challenges.

Family Service of Waukesha
$4,000 to provide trauma consultation, training and student services at local school sites.

Food Pantry of Waukesha County
$10,000 to increase the amount of food available to families with children.

LaCasa de Esperanza, Inc.
$5,000 to before and after school programs to ensure 100 minority and economically disadvantaged children develop the academic and personal leadership skills to succeed academically, graduate high school and pursue higher education opportunities.

Lake Area Free Clinic
$7,500 to make medication available to their patients for one month.

Literacy Council of Greater Waukesha
$5,000 to provide health information to adults with low literacy skills and limited English speaking skills on how to use the book, *What to Do When Your Child Gets Sick*, an easy-to-read guide.

National Alliance on Mental Illness (NAMI)
$10,000 to fund a Project for Assistance in Transition from Homelessness collaboration between NAMI, St. Joseph’s Medical Clinic and the Hebron House to provide services to those who experience homelessness and also have a serious and persistent mental illness.

Prevention & Protection of Abused Children
$3,970 to support the “Strengthening Families/Healthy Parenting” program, an eight week multifaceted program that includes the entire family in activities that provide support and create healthy nutrition and a well-balanced lifestyle.

Stillwaters Cancer Support Services
$8,750 to allow Stillwaters Cancer Support Services to expand to Wheaton Franciscan-Elmbrook Memorial Hospital, a site that does not currently offer consistent services.

The Women’s Center
$10,000 for their Community Education Program to raise awareness about the different forms of victimization, including sexual assault, sexual harassment, dating violence, and internet/technology crimes.

Waukesha County Community Dental Clinic
$10,000 to support oral health outreach & education for at-risk youth in Waukesha County who are at the highest risk of poor oral health outcomes because they aren’t aware of the affordable dental care services at WCCDC.

Wisconsin Historical Foundation
$10,000 to partially underwrite a new tram at Old World Wisconsin.

Your Choice to Live
$9,250 to conduct alcohol and other drug education in 175 health classes to sophomores in 14 Waukesha County high schools. These youth-to-youth Your Choice to Live health class presentations incorporate media with two Your Choice to Live youth speakers who share their experience; one in former drug and alcohol addiction and one who resisted the pressures of substance abuse.

In 2013, the WCCF provided $10,000 to the Food Pantry of Waukesha County to ensure more food was available to families with children in need.
MEET OUR TEAM

Our staff is here to help you and answer your questions. Kathryn can be reached directly at 262.513.1961. Call other team members at 262.513.1861.

Kathryn M. Leverenz
President & CEO, WCCF
kleverenz@waukeshafoundation.org

Ann Brantman
Administrative Assistant, WCCF
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Shelley Michalski
Financial Manager, WCCF
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Sharon Rohde
Development Associate, Women and Girls Fund
srohde@waukeshafoundation.org
WOMEN AND GIRLS FUND

In 2013, the Women and Girls Fund continued to grow and engage the community in its mission to improve the lives of women and girls throughout Waukesha County.

Since its inception in 2004, the Women and Girls Fund has invested $434,000 in Waukesha County non-profit organizations. Last year grants totaling $60,000 were awarded to community efforts that addressed critical issues affecting women and girls, including education, job training, shelter and transportation, financial literacy, physical safety and mental health.

The Board of Trustees, an all-female group of business professionals and community leaders, provides the direction and vision needed to carry out the Fund’s mission. All awards are monitored by the Board to ensure our non-profit partners are meeting the desired grant outcomes. With support from the Waukesha County Community Foundation, the Women and Girls fund hired its first paid employee — a part-time development associate.

The Fund’s annual Women of Distinction Luncheon was attended by more than 500 supporters that included individuals, corporate sponsors, and government, civic and educational leaders. The event was made possible through the tireless efforts of more than 50 volunteers. As a result of a $25,000 challenge grant from the Greater Milwaukee Foundation, the 2013 luncheon raised a record $110,000 for the Women and Girls Fund.

Thanks to the vital support of our donors, the permanently endowed Women and Girls Fund is well over $1 million in assets and will continue to provide a stable financial resource for women and girls throughout Waukesha County for generations to come.

2013 WOMEN AND GIRLS FUND GRANTS

**ARCh (The Association for the Rights of Citizens with handicaps)**
$2,500 for their program, W.O.M.E.N. (Women on the Move Experiencing Nature).

**Girl Scouts of Wisconsin Southeast**
$5,000 for their Waukesha County Latina Initiative for the Girl Scout Leadership Initiative.

**Hope Center**
$2,000 for the Hope Center Clothing Shop.

**Interfaith Senior Programs**
$2,500 for their Faith in Action program. This program is intended to address the health, safety and self-sufficiency needs of 900 elderly and disabled women in Waukesha County.

**The Lake Area Free Clinic**
$7,000 for diabetic supplies for women and girls.

**The Linden Grove Foundation**
$2,000 for its Dementia Beyond Drugs program.

**The Parents Place (Prevention and Protection of Abused Children, Inc.)**
$10,000 for its Parenting for Success as a Single Parent program.

**Safe Babies, Healthy Families**
$10,000 for the Futures without Violence program.

**Waukesha Community Art Project**
$4,000 to support a pilot program for Leadership Development for Middle and High School Girls.

**The Waukesha County Community Dental Clinic**
$5,000 to “expand critical dental health services provided to low-income uninsured and underinsured abused, homeless, pregnant, older adult and disabled women in our community.”

**The Women’s Center**
$10,000 for its Transitional Living program.
WOMEN AND GIRLS FUND BOARD OF DIRECTORS

(l-r) Standing: Kim Preston, Martha Schmidt and Sue Lacy.
Seated: Cathy Davies, Cathy Johnson, Ellen Langill, Lynn Revoy, Linda Caldart Olson, Sherri Mowery and Meg Yost.
Not pictured: Betty Arndt, Mary McNulty, Nan Nelson, Dolores O’Campo Brown and Rebecca Wangard.
2013 WOMEN AND GIRLS FUND DONORS

Thank you to all of our donors for your significant investment in the women and girls of Waukesha County.

$100 – $249
Kathryn Allen
Mary Albrecht
Jill and Thomas Ausloos
Carol and Robert Bartos
Eugene and Marilyn Baus
Christy I. Brown
John and Kathryn Buono
Susanne S. Carman
Sara Carpenter
Renee Clair
Marybeth and James Cottrill
Jerry and Judy Couri
Michael and Nancy Cummins
Janet and Tom Curtis
Tom and Maripat Dalum
Hanneke and Michael Deeken
Gayle and Bill Denton
Moira Desch
Judy Derse Langenbech
Candace Dingmann
Brian and Jennifer Dorow
Candace Dingmann
Tom and Maripat Dalum
Hanneke and Michael Deeken
Gayle and Bill Denton
Moira Desch
Judy Derse Langenbech
Candace Dingmann
Brian and Jennifer Dorow
Jennifer and Christopher Erato
Helen and Hubert Forster
Suzanne Frank
Carina Garcia
Patricia J. Gillespie
Colleen Golomski
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Gloria and Paul Halverson
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Katherine Lewis
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Lola and Robert Lepfe
Nancy E. Major
Donna Meier
Anne Malloy Molzberger
Jean L. Neal
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Mary K. O’Grady
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Shari and Robert Olson
Jeanne Paprocki
Ellen Phillips
Barb Pinekenstein
Sandra and Peter Pope
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Vicki and Michael Schroeder
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Sara J. Toenes
Jay and Colleen Walt
Jayne and Michael Welsh
Edie and David Werner
Jeffrey and Sara Ford Wiesner
Jonna and Daniel Withey
Beth and Timothy Wnuk

$250 – $499
Mary and Mike Altschaeffl
Automatic Entrances
Alyssa and Allen Ba
Pam Bergum
Bonnie Birk and
R. David Helling
DeAnne C. Blazek and
Larry Hetzel
Marie Blise
Elizabeth Buscemi
Donna M. Drosner
Herbert H. Kohl Charities, Inc.
Louise D. Hermesen and
John Kaufman
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Anita Ransome-Kuchler
and George Kuchler
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Thangam Venkatesan
Susan G. Vetrovsky and
Michael Goldstone
Kate and Don Wilson

$500 – $999
Katherine M. Bayliss and
Thomas Mann
Barbara Tewes Berndt and
Steve Berndt
Sandy and John Bolger
Beverly and Donald Chappie
Patty and Daniel D’Angelo
Jennifer C. Thompson-Davies
and Chris Davies
Jane E. Delzer and Ken Finkel
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Mary Ellen and Allan Froehlich
GE Foundation
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Kim Preston
Mark and Dian Selby
Joan Shafer
Stifel Nicolaus and Co.
Weiss Berzowsky Brady LLP
Thomas Wittmann and
Beth Erickson Wittmann

$1,000 – $4,999
Anonymous
Betty and Tom Arndt
Associated Bank
Baird Foundation
Susan C. Bellehmeur
BMO Harris Bank
Lillian and Gil Boese
Capri Senior Communities
Carroll University
Colleen Horner Kitchen
Court Insurance Agency
Carol Dolphin
Cathy and William B. Davies
DUECO
Karen J. Ellenbecker
Ellenbecker Investment Group
Kathleen A. Gray and
Ronald B. Hofer
Graystone Consulting
InPro Corporation
Johnson Controls
KS Energy Services
Suzanna and James Lacy
Landmark Credit Union
ManpowerGroup
Susan Jo Marquet and
Ronald D. Nash

$5,000+
Robert W Baird & Co. Inc.
Century Fence Company
Cathy and Steven L. Johnson
Peter J. and Kay Lettenberger
Anonymous
ProHealth Care, Inc.

$10,000+
Early Hill Fund
GE Healthcare
Greater Milwaukee Foundation
CURRENT CHARITABLE FUNDS

Photo courtesy Waukesha South High School.
DONOR ADVISED FUNDS
A named fund created with a gift of $25,000 or more that permits the donor to make recommendations annually regarding allocation of earnings to preferred charitable purposes.

Thomas and Betty Arndt Fund
Jay Balchunas Memorial Scholarship Fund
Dr. Joe and Marian Bartos Memorial Fund
Eugene and Marilyn Baus Fund
Dr. Gerald and Susan Bellahumeur Fund
Dixon W. and Herta E. Benz Family Foundation Fund
Ronald and Kathryn Bertieri Fund
Bortz Family Foundation Fund
Mitzvah Fund
H & D Fund
Sabrina Mia Bryant Fund
Renee Bryant Valvassori Fund
Early Hill Fund
Dick Cobb Family Memorial Fund
Wildcat Fund
D’Angelo Family Fund
Dalton Charitable Fund
Dalum Family Fund
William B. and Cathy D. Davies Family Fund
Mac and Kristi Davis Fund
Eric and Lynn Delzer Charitable Fund
Sue and Wally Dinsmore Fund
Rosemary and Dean Dobratz Memorial Fund
Bert and Bob Duckett and Family Fund
Ehrsam Stewardship Fund
Mihi Cura Futuri Fund
Daniel and Jenifer Finley Fund
Fomotor Fellowship Foundation
Peter and Grace Friend Fund
Donald W. Fundingsland Fund
Laura and Daniel Gruber Memorial Fund
Greenwald Family Foundation Fund
LaVern H. and Kathryn J. Herman Fund
Thomas X. Herro Memorial Fund
JT Hilligoss Memorial Fund
William M. and Michele A. Holcomb Family Fund
A. William and Joanne B. Huelsman Fund
Bob and Becky Illing Fund
Leon and Betsy Janssen Fund
Jarich Family Education Fund
Steve and Cathy Johnson Fund
Kerwin Family Fund
James and Shirley Klauer Fund
James and Suzanna Lacy Fund
David and Anousone Lettenberger Fund
Peter and Barbara Lettenberger Fund
George W. and Emily M. Lorenz Fund
Rhody and Carolyn Megal Fund
Moncrieff Family Fund
Robert and Bonnie Nagy Fund
John and Barbara Nevins Fund
Richard and Judith Oates Fund
Olson/Caldart- Olson Family Fund
Sharon M. Wichgers-Perrow and Michael W. Perrow Fund
Stone of Accord Fund
Riley Family Fund
Keith and Betty Rupple Family Fund
Holly Christina Stahl Live to Fight Fund
Don and Judi Stephens Family Fund
Audrey and James Stewart Fund
Bryce and Anne Styza Fund
TalL12092 Fund
Thompson Family Foundation
Donald J. and Betty Lou Tikalsky Community Fund
Ford and Bobbe Titus Fund
Catherine and David Vetta Family Fund
Fran and Carol Wagner Fund
Jay and Colleen Walt Family Fund
WaterStone Bank Fund
Jeffrey D. and Sara R. Ford Wiesner Family Fund

DONOR DESIGNATED FUNDS
A named fund created with a gift of at least $10,000 for which the donor identifies a specific nonprofit organization to be the permanent recipient of the fund’s annual earnings.

Lt. Col. Donald A. Adam Fund
Mary Baer and John Kramp Fund
Carroll and Jim Bolger Family Fund
Early Hill Administrative Fund
CANIF Fund
Armand F. and Mildred J. Delzer Graphic Arts Scholarship Fund
Marc and Janis Delzer Family Fund
Jill Fischer Memorial Arrowhead Basketball Scholarship Fund
Ken Gardner Five Diamonds Scholarship Fund
Elva Koutnik Memorial Fund
Fox River Development Fund
Friends of Waukesha Public Library Fund
James L. Frisch Fund
Chet and Helen Goff Fund
Richard and Cathy Labinski Waukesha Civic Theater Fund
John P. Macy Administrative Fund
Frank and Elaine Pagliaro Education Fund
Kyle Paul Memorial Golf Scholarship Fund
Fred and JoAnn Portz Fund
Public Art Fund
Robert F. Smart Eagle Scout Fund
Elaine H. Spelius Fund
Bryce and Anne Styza Administrative Endowment Fund
Bryce and Anne Styza Waukesha Civic Theatre Fund
Bryce and Anne Styza Sharon Lynn Wilson Center Fund
Betty Lou and Don Tikalsky Fund
Milton Weber Conductor’s Chair Fund A
Milton Weber Conductor’s Chair Fund B
Bob and Joyce Winchell Fund
Winchell Family Phantom Lake YMCA Camp
Waukesha State Bank First Presbyterian Church Fund
Waukesha State Bank Presbyterian Homes/ Avalon Square Fund
Waukesha State Bank Salvation Army Fund

FIELD OF INTEREST FUNDS
A named fund created with a gift of $25,000 or more that identifies general areas of interest, such as education, arts, environment, health, or children, or a specific community or geographic region of Waukesha County. A Field of Interest Fund gives a donor the satisfaction of supporting a special area of interest, but gives the Board of Directors the responsibility for evaluating programs in the field and allocating fund earnings to programs of highest merit.

Hilary G. Bryant Fund
Sylvia Nelson Moldenhauer Family Fund for Mental Health
Women and Girls Fund of Waukesha County
Women and Girls Betty Lou Tikalsky WOD Fund
Suicide Prevention Fund

CHILDREN’S/YOUNG ADULT FUNDS
A fund created for those under 18 years old with a minimum gift of $500 and a pledge to make regular contributions to bring the fund’s corpus to a minimum of $5,000.

Blake’s Fund
Brett’s Fund
Fun Fund
Leah Mia Fund
Moncrieff Hope Foundation
Z.A.M. Foundation

Photo courtesy Waukesha Civic Theatre.
CURRENT CHARITABLE FUNDS (continued)

ORGANIZATION ENDOWMENT FUNDS
An endowed fund belonging to a nonprofit organization where the principal is invested and grants are made through interest, dividends and gains. The organization may choose to follow WCCF’s 4.5% spending policy or take larger distributions so long as it meets with their board members approval.

ACAP Fund
Arrowhead Scholarship Funds
— Marian H. Brandt Memorial Scholarship Fund
— Class 1999 STEM Scholarship Fund
— Current-Arrowhead Scholarship Fund
— General-Arrowhead Scholarship Fund
— Jeannette E. Gilbertson Scholarship
— Gutschenritter-Arrowhead Scholarship Fund
— JT Hilligoss Scholarship Fund
— Hughes-Arrowhead Scholarship Fund
— Marion G. Johnson Scholarship Fund
— Lodes-Arrowhead Scholarship Fund
— Steinbach-Arrowhead Scholarship Fund
— Weigel-Arrowhead Scholarship Fund
— Ann Marie Williams-Arrowhead Scholarship Fund
Elmbrook Education Foundation Funds
— Elmbrook Education Foundation Board Leadership Fund
— EEF Brookfield Central High School Alumni
— EEF Brookfield East High School Alumni
— EEF Brucker Family Fund
— Elmbrook Staff Lead the Way Fund
— Elmbrook Education Foundation Fund
Elmbrook Humane Society Fund
Food Pantry of Waukesha Fund
Pauline Haass Public Library Fund
Interfaith Senior Programs
Kettle Moraine Education Foundation
La Casa de Esperanza
LindenGrove Foundation Funds
— LindenGrove/Linden Court-Waukesha Garden of Memories
— LindenGrove Benevolent Care Fund
— LindenGrove Life Enrichment Fund
— LindenGrove-Menomonee Falls Life Enrichment Fund
— LindenGrove-New Berlin Life Enrichment/Franz Fund
Montessori School of Waukesha Fund
Mukwonago Community Library Endowment Fund
NAMI Waukesha Inc. Fund
Peak Nordic Ski Club Fund
Phantom Lake YMCA Camp Fund
Safe Babies Healthy Families Fund
Society of St. Vincent de Paul of Waukesha County Fund
Stillwaters Cancer Support Services Fund
United Way in Waukesha County Forever Fund
Waukesha Civic Theatre Fund
Waukesha Express Swim Team Fund
Waukesha Public Library Fund
Waukesha County Community Dental Clinic
WCCF Administrative Fund
Waukesha Education Foundation Funds
— WEF Mabel Amundson Memorial Scholarship Fund
— WEF Dianich Scholarship Fund
— WEF D. R. Fuller Scholarship Award
— WEF James Elko Scholarship Fund
— WEF Frisch Scholarship
— WEF General Scholarship Fund
— WEF Florence Harkness Scholarship Fund
— WEF Dr. David Hoeppner Scholarship
— WEF Col. H. Mueller Scholarship
— WEF Clyde Shields Scholarship
— WEF Bonnie Schlais Scholarship Fund
— WEF Roland Schrupp Scholarship
— WEF John Schwerin Memorial Scholarship
— WEF Norm Seeling Scholar Athlete Award Fund
— WEF Simon Family Scholarship
— WEF Smiril Family Scholarship
— WEF Jim Tyler’s Player’s Choice Award Fund
— WEF Pat Tyler’s Volleyball Scholarship
— WEF Jay Whitney Memorial Scholarship
— WEF Waukesha Women’s Club Scholarship
— WEF J.E. Worthington Technology Scholarship Fund
— WEF Take the Lead Administrators’ Fund
— WEF Merlin & Grace Birk Fund
— WEF South High School Class of 1977
— WEF James Doeple Endowment Fund
— WEF Bob Duckett Memorial Fund
— WEF Fine Arts Endowment Fund
— WEF General Endowment Fund
— WEF Hadfield School Scholaristic Fund
— WEF Kenneth Hollub Fund
— WEF North High School Alumni Family & Friends Fund
— WEF Emery E. Reuss Scholarship Award Fund
— WEF Schmidt Family Fund
— WEF South High School Alumni Family & Friends Fund
— WEF Technology Fund
— WEF Unrestricted Fund
— WEF Van Beek Library Fund
— WEF Waukesha South Endowment Fund
— WEF Waukesha Engineering Preparatory Academy Faculty Fund
— WEF West High School Alumni Family & Friends
— WEF Wiesner Fund
Wheaton Franciscan-Elmbrook Memorial Fund
Wildlife In Need Center Fund
The Women’s Center of Waukesha

PROJECT FUNDS
WCCF manages assets for major community projects like public art and community libraries and recreation facilities. Contributions are held in short-term investment vehicles until payments are needed for the project costs.

180° Juvenile Diversion Fund
Easter Seals Workforce Training Center Jubilee Expansion Project
The Greater Milwaukee El Sistema Fund
Katelyn Ann Fennig Memorial Fund
Music in Cutler Park Fund
New Day in Waukesha Fund
The Park Foundation of Waukesha
Public Art Fire Department Fund
Public Art Non-endowed Fund
Salud Wellness Retreat Fund
Smart Family Heritage Fund
WEF South High School Pool Fund
OWW Tram Challenge
Zachariah’s Acres Phase 1 Campaign Fund

UNRESTRICTED FUNDS
A fund created with a gift of at least $25,000 that gives full discretion to the Board of Directors to allocate earnings from the fund in response to grant proposals from nonprofit organizations. The name of the donor is honored with each gift from the fund. This permits a donor to support broad charitable interests, knowing that the Grants Review Committee has carefully evaluated requests from nonprofit organizations.

Metanoia Fund
Robert and Bonnie Nagy Family Fund
Stone Manor Fund
Rhody and Carolyn Megal Unrestricted Fund
WCCF Unrestricted Grants Fund
E. John and Nancy Raasch Family Fund
Dave and Lisa Schultz Fund
Youth Community Grants Fund
ARTESIAN FUNDS
A fund created with a minimum gift of $1,000 and a pledge to make regular contributions to bring the fund’s corpus to a minimum of either $10,000 to become a Donor Designated Fund, or $25,000 to become a Donor Advised Fund, Unrestricted Named Fund or Field of Interest Fund, within a period of 5-10 years. An Artesian Fund provides an opportunity for donors to begin a giving legacy during their lifetimes with a lower level of contributions.

AngelsGrace Hospice Fund
Steven Berndt and Barbara Tewes-Berndt Family Fund
Dan and Chris Blask Family Fund
Susan and David Bothof Fund
Brewer Family Fund
Joseph and Linda Buday Family Fund
Beam of Light Fund
Anne and Ray Foster Fund
Rick and Karin Gale Family Fund
Jill and Craig Haupt Fund
Kohls-Mitchell Family Fund
Lipman Family Fund
Ralph and Joan Staven Family Fund
Frederick and Barbara Syrjanen Family Fund

Photo courtesy City of Waukesha.
2013 MEMORIAL & HONORARIUM GIFTS

Gifts to the Waukesha Education Foundation in memory of CAROLYN L. BEDALOV

Keith Buchman
Brian and Sarah Bedalov
Kyle and Michelle Bedalov
Roger Bedalov
Lee Breger
Mr. and Mrs. James Chojnack
Anne D’Amico
Clara Dingman
Pat Feely
Mr. and Mrs. Mike Fisher
Kevin Hastings
R.J. and Cheryl Hildebran
Roberta Janke
Karen Lerch
Herbert and Dona Rae Lundin
Michael Molenda
James and Rita Moran
Michael and Wendy Rhodes
Mr. and Mrs. David Schmidt
Richard and Peggy Stieger
Randall and Lisa Tiedt
Jeannette Van Dorn
Dennis and Diane Voit
David and Lorene Wendricks
Mr. and Mrs. Terry Wolfe
Gifts to Dick Cobb Family Memorial Fund in memory of

RICHARD “DICK” COBB

Mark and Shirley Denu
Warren and Robin DeVilbiss
Stephen and Lynn Dolan
Kevin and Julie Donnell
Thomas Dornoff
John and Sara Foster
Peter and Grace Friend
Wendy Gabyski
Eric and Kelly Gravenkamp
James and Caren Groose
Michael and Karen Hanneman
Thomas and Heidi Harwood
Daniel and Susan Hastings
Harvey and Debbie Haynes
Wayne and Monica Hilston
David and Darcy Hinz
Patricia Horne
John and Vicki Jacobs
Arno and Betty Kleimenhagen
Ed and Dorene Kleine
Jonathan and Barbara Klicka
Paul and Tammy Knowles
Mary Knudtson
Ann Kobs
William and Amy Kolb
Daniel and JoAnn Krause
Walt and Holly Kremmel
David and Lynn Krutz
Tom and Amy Kuesel
Michael Cathleen Lang
Rebecca Lang
Gary and Ann Langdon
Dean and Marian Larkin
Jeffrey and Jeri Lauritzen
Joan Liebl
David Linzmeyer
Leonard and Betty Linzmeyer
Scott and Colleen Lowry
Toni and Mike Magnus
Cindy Megna
William and Brenda Megna
Michael and Pam Meichtry
Peter and Barbara Meiklejohn
Curtis and Mary Melilce
William and Nan Milkent
Terry and Lois Moon
Scott and Valle Moretti
George and Cheryl Mort
Donald and Lisa Murn
Greg and Angela Nelson
David and Lori Nicholas
Kostadino and Jacque
Nicoleopoulous
Kurt and Julie Nolte
William and Jane Nortman
Joseph and Suzanne Olson
Tim and Julie O’Neill
Robert and Peggy Otto
Bruce and Jana Pagel
Jeffrey and Karen Patterson
David Paun
Lawrence and Teresa Pavelec
Carol Pitterle
Daniel and Catherine Radler
David and Patricia Raysich
Jane Reckmeyer
John and Jen Reckmeyer
Kenneth and Karen Reichert
Michael and Julie Reiel
Eric and Jodi Reiser
Michael and Debra Riess
Scott and Kerry Rise
John and Carol Rubatt
David and Sally Schmidt
Steven and Victoria Schmidt
James Schultz
Joseph and Renee Schultz
Judson and Pam Schultz
Leighton and Judith Schultz
Michael and Terry Schultz
Roger and Jane Schultz
Victor and Jayna Schultz
David and Deborah Seal
Kyle Servidas
Randolph and Cheryl Severin
Thomas Smukowski
Jeff and Jill Stephens
Gary and Lisa Stewart
Stephen and Karen Styza
James and Mary Syburg
Edward Teresa
Chad and Jean Tiernan
Richard and Barbara Tock
Glenn and Kathy Turco
Robert and Marita Walters
David and Anne Wolfe
William and Denise Zeidler
Shirley Zimmerman
John and Suzanne Zuba

Gifts to the Holly Christina Stahl Love Life! Fund
in memory of

HOLLY CHRISTINA STAHL

John and Kari Stahl

Hilary G. Bryant Fund in memory of HILARY BRYANT by
Anthony and Andrea Bryant; Mary E. Donovan; and Carol Smart

Peter and Grace Friend Fund in memory of F. ED TREIS by
Peter and Grace Friend

Women and Girls Fund of Waukesha County
In memory of DON BOX by Dr. Martin and Lynn Kern
In memory of JEAN SCHEEL by Dr. Martin and Lynn Kern
In memory of MARY SITTER by Dr. Martin and Lynn Kern
In memory of ROGER SCHMIDT by Mary and Barry McNulty

WCCF Operating Fund
In memory of BILL ADAMS by Betty and Tom Arndt
Gifts to the Kohls-Mitchell Family Fund in memory of MITCHELL L. KOHLS

Julie Bartelt
Richard and Cheryl Bersch
Wendy Brown
Theodore and Noelle Bryant-Nanz
Tom and Cecile Casnovsky
Michael and Elizabeth Dillon
Dona Drew
Robert Glowicki
Michael and Nancy Gutzeit
Leon and Elizabeth Janssen
Tony and Monica Jennaro
Barry and Joan Kerwin
Dennis and Kathryn Leverenz
Robert and Mary Ellen Maroszek
Vincent and Kathleen McAvoy
Mary Moldenhauer
J. Margaret Niemer
David and Theresa Phillips
Dawn Rolling
John and Nancy Schmidt
William and Lizbeth Schneider
David and Lisa Schultz
James and Stephanie Smith
R.W. and L.L. Stuart
Scott and Beth Swanson
Frederick and Barbara Syrjanen
Jayne Thoma
John and Carol Trani
Laurel Walker
Jeff and Sara Wiesner
Wendell and Anne Willis

Gifts to the Rosemary and Dean Dobratz Memorial Fund in memory of ROSEMARY C. DOBRATZ
Gifts to the Lodes-Arrowhead Scholarship Fund
in memory of

DAVID E. LODES, PHD

Tyler and Catherine Anastasia
Daniel Arneson
Elizabeth Arsnow
Ellen Balthazor
Blair Bielawski
Daniel and Christine Blask
James and Robin Bogenhagen
Michael and Janet Breaker
Daniel and Karen Buehrle
William and Mary Chetney
Thomas and Doreen Constable
Dirk and Sally Derse
Larry and Gail Dietrich
Paul Schmitter and Magda
Dimendaal Schmitter
David and Jean Dunker
John and Mary Evans
Gary Ferron
Raymond and Anne Foster
D. James and Jeanne Fruit
Michael and Susan Gatzow
Phillip and Toni Grabski
Douglas and Ruth Greenlee
James and Kathleen Hahn
John and Mary Haucke
Sharon Hoerter
Gary and Victoria Jasiek
Craig Jefson
Russell and Barbara Jordan
Delwin Kaatz
Konrad and Ann Kaczkowski
Randall and Cynthia Kinzel
Daniel and Diane Kopplin
Ronald and Suzanne Kriehn

Dennis and Joanne Kruse
Mark and Karin Kultgen
David and Margaret Laehn
Jonathan and Ann Marie
Lauterbach
Joseph LeBlanc
Judith Lodes
Kathleen Lodes
Michael and Kathryn Lodes
Richard and Judy Lodes
Robert and Marie Lodes
Jane Losee
Theodore and Judy Ludwig
David and Karie Anne Mantey
Jewett and Mary McGlocklin
Jack and Diane Melville
Steven and Ann Merkow
Mary Miller
Robert Mlynarek
Donald and Barbara Mullett
Michael and Amy Mulrooney
Dennis and Nan Nelson
Paul and Mary Nowak
Lyndall Perszyk
Brian and Rebecca Pinter
John and Nancy Raasch
Judith Ristow
Michael and Courtney Roehl
Jade and Gay Ruby
Daniel and Jennifer Ryan
Douglas Saloga
Richard and Janet Schulz
Gary and Pamela Sonnenberg
Ranae Stavish

Joan Susek
David and Barbara Swan
Frederick and Barbara Syrjanen
Raymond and Margaret
Terresinski
Connie Tjarksen
Robert and Rebecca Valcq
Jeremy and Kristal Verstraete
Steve and Maria Vick
James and Holly Wenzel
Wesley and Joyce Whitehurst
Arthur and Karen Wienke
Cynthia Wolf
Ralph and Marlene Zick

HONORARIUM GIFTS

Early Hill Fund – In honor of
Andrea Bryant by Valerie J. Brown and
Kenneth Shearrrow

Leon and Betsy Janssen Fund – In
honor of Leon & Betsy Janssen by
Peter and Kay Lettenberger

Steve and Cathy Johnson Fund – In
honor of Herbert F. Johnson by
Steven and Cathy Johnson

Peak Nordic Ski Club Fund – In honor
of their Coaches by Thomas W. Forester
Bull and Margaret F. Bull

Robert F Smart Eagle Scout Fund –
In honor of Andrea Bryant by
Brian and Rebecca Smart; David L. Smart;
Jonathan H. Smart; and Timothy
and Chun Hee Smart

Stillwaters – In honor of Theresa
Reagan by Gary and Tina Frey;
Laura Grafton; Amy B. Johnson; Justine
Kopp; Vicki Lipinski; Kristin Parulski;
Brian P. Ripp and Carrie McEvoy-Ripp;
and Lawrence Uglow

WCCF Operating Fund – In honor
of Mr. & Mrs. Dake by Lawrence and
Barbara Behlen

Milton Weber Conductor’s Chair
Fund A – In honor of Andrea Bryant by
Valerie J. Brown and Kenneth Shearrrow;
Michael R. McCormick; Ms. Carol Smart;
and Miriam Stauff

Women and Girls Fund of Waukesha
County – In honor of:

Lucia Brown by Salvatore and Kathryn
Bando; Daniel Brown; Timothy and
Katherine Caprez; James and Jennifer
Connelly; Joseph Gahl; Paolo and
Maria Sali; Dennis and Michelle Sands;
and Michael and Jennifer Weisger

Kathy Gale by Cathy Bellovary; Hanneke
Deeken; and Barry and Joanie Kerwin

Renee Ramirez by Joseph Aliotto;
Hanneke Deeken; and Bonnie Siegel

Lillian Boese by Diane Dalhoe

Andrea Bryant by Janean J. Cleveland

Charles Desch, MD, by Moira A. Desch

Jean Hermson by Louise D. Hermsen

Jessica & Isabelo Costa by
Jennifer M. Horth

Dorothy Huntemann & Dorothy Piatt
by Traci Huntemann-Piatt

Kay Lettengerger by Warren Pierson

Teresa Toles by Eva Roberson

Marilyn Murphy by Kevin and
Sharon Rohde

Lorraine Shafer by Joan Shafer

Karen J. Ellenbecker by Cobby J. Shereff
### Waukesha County Community Foundation, Inc.
For the Year Ended December 31, 2013
(Unaudited, in thousands)*

#### Revenues and Gains

<table>
<thead>
<tr>
<th></th>
<th>2013*</th>
<th>2012*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions*</td>
<td>$1,656,267</td>
<td>$1,303,505</td>
</tr>
<tr>
<td>Investment income</td>
<td>$3,889,044</td>
<td>$2,420,136</td>
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<tr>
<td><strong>Total revenues and gains</strong></td>
<td><strong>$5,545,311</strong></td>
<td><strong>$3,723,641</strong></td>
</tr>
</tbody>
</table>

#### Grants and expenses

<table>
<thead>
<tr>
<th></th>
<th>2013*</th>
<th>2012*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charitable grants and program expenses**</td>
<td>$1,454,896</td>
<td>$1,541,466</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>$334,246</td>
<td>$538,710</td>
</tr>
<tr>
<td>Fundraising</td>
<td>$74,940</td>
<td>$87,697</td>
</tr>
<tr>
<td><strong>Total grants and expenses</strong></td>
<td><strong>$1,864,082</strong></td>
<td><strong>$2,167,873</strong></td>
</tr>
</tbody>
</table>

#### Increase in net assets

<table>
<thead>
<tr>
<th></th>
<th>2013*</th>
<th>2012*</th>
</tr>
</thead>
<tbody>
<tr>
<td>$3,681,229</td>
<td>$1,555,768</td>
<td></td>
</tr>
</tbody>
</table>

#### Net assets

<table>
<thead>
<tr>
<th></th>
<th>2013*</th>
<th>2012*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net assets, beginning of year</td>
<td>$23,469,173</td>
<td>$21,912,906</td>
</tr>
<tr>
<td>Net assets, end of year</td>
<td><strong>$27,150,402</strong></td>
<td><strong>$23,468,674</strong></td>
</tr>
</tbody>
</table>

* Includes special event fundraising and noncash contributions.
** Includes special event expenses.
Waukesha County Community Foundation allows you to support what matters most to you. What’s more, it allows you to continue this important work in your name, long after you are gone. To learn more, call Kathryn Leverenz today at 262.513.1961.

What would YOU like to do?

- Strengthen FAMILIES
- Empower WOMEN AND GIRLS
- Invest in EDUCATION
- Support the ARTS
- Protect ANIMALS
- Preserve the ENVIRONMENT